



# Investor Fact Sheet

SEHK: 0981 • OTCQX: SMICY • www.smics.com

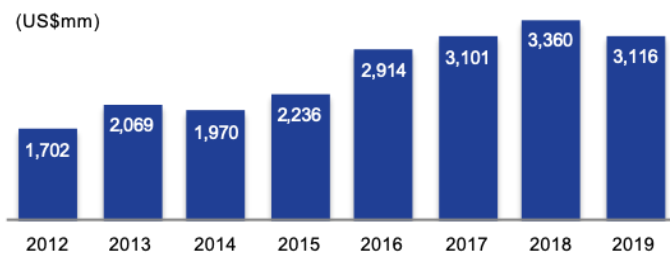
## CORPORATE OVERVIEW

SMIC is one of the leading semiconductor foundries in the world and the largest and most advanced foundry in Mainland China, providing integrated circuit (IC) foundry and technology services at 0.35um to 14nm. SMIC is dedicated to providing high-quality, one-stop foundry services, from design services to manufacturing and bumping.

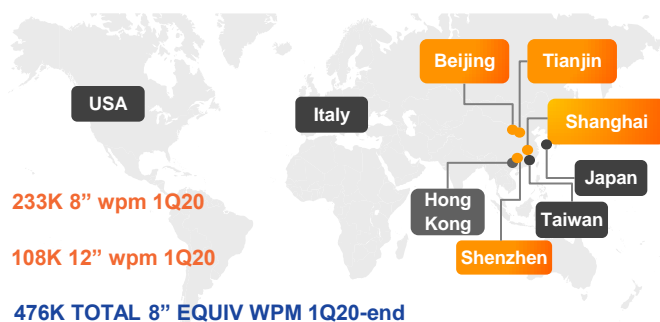
## QUICK FACTS

**Founded:** 2000    **IPO:** March 2004  
**Headquarters:** Shanghai, China  
**Fiscal Year End:** December 31  
**Tickers:** SEHK: 981; OTCQX: SMICY  
**Shares Outstanding\*:** 5,328 million  
**Market Capitalization\*:** HK\$95.6billion / US\$12.3 billion  
(\*as of May 18, 2020 close)

## HISTORICAL REVENUE

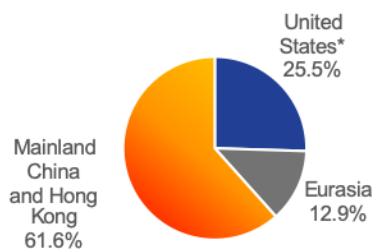


## LARGEST & MOST ADVANCED FOUNDRY IN MAINLAND CHINA

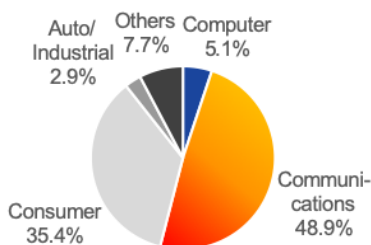


## REVENUE BREAKDOWN (1Q2020)

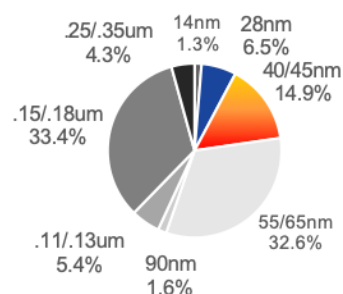
Revenue by Geography



Revenue by Application



Wafer Revenue by Technology



\*Presenting the revenue to those companies whose headquarters are in the United States, but ultimately selling and shipping the products to their global customers.

## TECHNOLOGY CAPABILITIES

Process Category	Technology Offerings (In Production)
Logic	0.35um - 14nm
Mixed-Signal & RF	0.35um - 40nm
NOR/NAND	90nm - 24nm
eNVM	0.35um - 40nm
MEMS	0.35um - 0.18um
HV	0.35um - 40nm
PMIC	0.35um - 90nm
CIS	0.18um - 40nm

## FINANCIAL HIGHLIGHTS

(In US\$mm)

	2019	2018	2017
Revenue	3,116	3,360	3,101
Gross margin	20.6%	22.2%	23.9%
Profit attributable to SMIC	234.7	134.1	179.7
Total monthly year-end capacity ('000, 8" equivalent wafers)	448.5	451.3	442.8